

RENERGEN LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2014/195093/06)

JSE Share code: REN

A2X Share code: REN

ISIN: ZAE000202610

LEI: 378900B1512179F35A69

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company" or "the Group")



INITIAL TRADING STATEMENT

In terms of paragraph 3.4(b) of the JSE Limited Listings Requirements, a listed company is required to publish a trading statement as soon as it becomes reasonably certain that the financial results for the next period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

The Company hereby advises that a reasonable degree of certainty exists that, for the six month period ended 31 August 2025 ("**Current Period**") loss per share ("**LPS**") and headline loss per share ("**HLPS**") will increase by at least 20%, which is an increase of at least ZAR 0.0915 per share, when compared to the LPS and HLPS of ZAR 0.4573 for the period ended 31 August 2025 ("**Previous Period**").

The increase in the loss and headline loss per share is primarily attributable to the following factors:

- Once-off transaction costs as a result of the ASP Isotopes combination were incurred;
- During the Current Period, the plant was fully commissioned which has resulted in an increase in the depreciation expense for the full Phase 1 plant, which was not the case in the Previous Period;
- Similarly, costs that were capitalised in the Previous Period have been expensed in the Current Period; and
- Increased interest expense.

A further trading statement, as required in terms of the JSE Listings Requirements, will be released on SENS as soon as the Company has a reasonable degree of certainty on the expected EPS and HEPS ranges or numbers for the Current Period.

The financial information on which this trading statement is based has not been reviewed nor reported on by the Company's external auditors. The results for the Current Period are expected to be published on or about 30 October 2025.

Johannesburg
22 September 2025

Authorised by: Stefano Marani
Chief Executive Officer

Designated Advisor
PSG Capital

To readers reviewing this announcement on the Stock Exchange News Service (SENS), this announcement may contain graphics and/or images which can be found in the PDF version posted on the Company's website.

www.renergen.co.za

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