

RENERGEN LIMITED

Incorporated in the Republic of South Africa
(Registration number: 2014/195093/06)
JSE Share code: REN
A2X Share code: REN
ISIN: ZAE000202610
LEI: 378900B1512179F35A69
Australian Business Number (ABN): 93 998 352 675
ASX Share code: RLT
("Reenergen" or "the Company")



ABRIDGED AUDITED CONSOLIDATED ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 28 FEBRUARY 2022, DISTRIBUTION OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

1. SALIENT FEATURES

Revenue increased by 36.8% to R2.6 million, from R1.9 million in the prior corresponding period.

Headline loss per share ("HLPS") decreased by 23.6% to 27.73 cents per share, from 36.29 cents per share in the prior corresponding period.

Loss per share ("LPS") decreased by 23.6% to 27.73 cents per share, from 36.29 cents per share in the prior corresponding period.

No dividends were declared or paid during the financial year under review and in the prior corresponding period.

2. DISTRIBUTION OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's integrated annual report ("**Integrated Report**"), incorporating the full audited consolidated annual financial statements of the Company for the year ended 28 February 2022 ("**Annual Financial Statements**") and the notice of the annual general meeting of the Company ("**Notice of AGM**") was dispatched to Shareholders today, 19 May 2022.

The Integrated Report and the Annual Financial Statements will also be available on the Company's website, at <https://www.renergen.co.za/integrated-annual-report-2022/> as from today, 19 May 2022.

Notice is hereby given that the annual general meeting ("**AGM**") will be held at 12H00 on Friday, 17 June 2022, in the boardroom at Reenergen's offices on the 1st Floor, No.1 Bompas Road, Dunkeld West, Johannesburg. Shareholders wishing to attend the meeting online are advised to follow the instructions as set out in the notice of AGM which forms part of the Integrated Report.

The date on which Shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 10 June 2022, with the last day to trade being Tuesday, 7 June 2022.

3. SHORT-FORM ANNOUNCEMENT

This short-form announcement is the responsibility of the directors of the Company. It contains only a summary of the information in the full announcement (“**Full Announcement**”) and does not contain full or complete details. The Full Announcement can be found at:

<https://senspdf.jse.co.za/documents/2022/JSE/ISSE/REN/FY22REN.pdf>

Copies of the Full Announcement is also available for viewing on the Company’s website at <https://www.renergen.co.za/Renergen-Summary-2022.pdf> or may be requested in person, at the Company’s registered office or the office of the designated advisor, at no charge, during office hours.

Any investment decisions by investors and/or shareholders should be based on consideration of the Full Announcement, as a whole.

These annual results have been audited by the Company’s auditors, Mazars who expressed an unmodified audit opinion thereon. The full auditor’s report includes details of key audit matters. This auditor’s report is available, along with the annual financial statements, on the Company’s website at <https://www.renergen.co.za/Renergen-Annual-Financial-Statements-2022.pdf>.

Johannesburg
19 May 2022

Authorised by: Stefano Marani
Chief Executive Officer

Designated Advisor
PSG Capital



PSG CAPITAL

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www.renergen.co.za