

RENERGEN LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2014/195093/06)

JSE Share code: REN

ISIN: ZAE000202610

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Reenergen" or "the Company")



NO CHANGE STATEMENT, POSTING ANNOUNCEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders of the Company ("**Shareholders**") are referred to the SENS announcement released on 31 May 2019 and are hereby advised that the Company's annual report incorporating the full audited consolidated annual financial statements of the Company for the year ended 28 February 2019 ("**Integrated Annual Report**") and the notice of the annual general meeting of the Company ("**AGM**") was dispatched to Shareholders today, 28 June 2019, and contains no modifications to the audited results which were announced on SENS on Friday, 31 May 2019.

The Integrated Annual Report is also be available on the Company's website, at www.reenergen.co.za as from today, 28 June 2019.

NOTICE OF AGM

Notice is hereby given that the AGM will be held at 10:00 on Friday, 27 September 2019 at 1st floor, No.1 Bompas Road, Dunkeld West, Johannesburg to transact the business as set out in the notice of AGM which forms part of the Integrated Annual Report.

The date on which Shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 20 September 2019 with the last day to trade being Tuesday, 17 September 2019.

Johannesburg
28 June 2019

Designated Advisor
PSG Capital



PSG CAPITAL

For Media or Investor Inquiries:
Peter Brookes, Citadel-MAGNUS
+61 (0) 407 911 389