

RENERGEN LIMITED

Incorporated in the Republic of South Africa
(Registration number: 2014/195093/06)

Share code: REN

ISIN: ZAE000202610

("Reenergy" or "the Company" or "the Group")



RELEASE OF PROSPECTUS AND OFFER

The Company is pleased to announce that it released the prospectus for the Initial Public Offering on the Australian Stock Exchange on 8 May 2019. Furthermore, the Offer opened today to the Australian public. (The Offer, is available only to Australian and New Zealand residents accessing the website within Australia or New Zealand).

"This is a very large milestone achieved, and we look forward to being quoted on both exchanges as the Company develops its helium and natural gas deposits," said CEO Stefano Marani.

Email investor queries to investorrelations@reenergy.co.za

The prospectus can be viewed on the Reenergy website at <https://www.reenergy.co.za/home-au/>

Johannesburg

9 May 2019

Designated Adviser
PSG Capital



PSG CAPITAL