

RENERGEN LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2014/195093/06)

Share code: REN ISIN: ZAE000202610

("Renergen" or "the Company")

No Change Statement and Notice of Annual General Meeting

NO CHANGE STATEMENT

Shareholders are hereby advised that Renergens's annual report, containing the audited group financial statements for the year ended 28 February 2017, was disseminated to shareholders today, Monday, 19 June 2017, and contains no modifications to the audited results which were announced on SENS on 30 May 2017. The annual report is also available at www.renergen.co.za.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of Renergen will be held at 1st Floor, 1 Bompas Road, Dunkeld West, 2196, on Friday, 29 September 2017 at 10h00 to transact the business as set out in the notice of the annual general meeting on pages 92 to 96 of the annual report.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the annual general meeting is Friday, 22 September 2017, with the last day to trade being Tuesday, 19 September 2017.

Johannesburg

19 June 2017

Designated advisor
PSG Capital