RENERGEN LIMITED

Incorporated in the Republic of South Africa (Registration number: 2014/195093/06)

JSE Share code: REN A2X Share code: REN ISIN: ZAE000202610

LEI: 378900B1512179F35A69

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company")



TRADING STATEMENT

In terms of the JSE Limited Listings Requirements, a listed company is required to publish a trading statement as soon as it becomes reasonably certain that the financial results for the next period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

Owing to the trend of growing energy prices globally, combined with fewer COVID-19 restrictions in the past financial year, the Company is pleased to advise that a reasonable degree of certainty exists that for the period ended 28 February 2022, the loss per share and headline loss per share will be between 31.4 cents and 24.1 cents, representing a **decrease** in the loss per share and headline loss per share of between 14% and 34% compared to the loss per share and headline loss per share of 36.29 cents reported for the year ended 28 February 2021.

The financial information on which this trading statement is based has not been reviewed or reported on by the auditor of the Company. The audited results for the year ended 28 February 2022 are expected to be published on or about 19 May 2022.

Johannesburg 26 April 2022

Authorised by: Stefano Marani Chief Executive Officer

Designated Advisor PSG Capital



For Australian Investors & Media, contact Citadel-MAGNUS Cameron Gilenko, 0466 984 953

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