

RENERGEN LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2014/195093/06)

Share code: REN

ISIN: ZAE000202610

("Reenergen" or "the Company")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT ("THE ACT"): ANNUAL COMPLIANCE REPORT

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's integrated annual report ("**Integrated Report**"), incorporating the full audited consolidated annual financial statements of the Company for the year ended 28 February 2018 ("**Annual Financial Statements**") and the notice of the annual general meeting of the Company ("**AGM**") was dispatched to Shareholders today, 29 June 2018, and contains no modifications to the results which were announced on SENS on 31 May 2018.

The Integrated Report and the Annual Financial Statements will also be available on the Company's website, at www.renergen.co.za as from today, 29 June 2018.

NOTICE OF AGM

Notice is hereby given that the AGM will be held at 10h00 on Friday, 28 September 2018 at 1st Floor, No.1 Bompas Road, Dunkeld West, Johannesburg to transact the business as set out in the notice of AGM which forms part of the Integrated Report.

The date on which Shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 21 September 2018, with the last day to trade being Tuesday, 18 September 2018.

BEE COMPLIANCE CERTIFICATE

In accordance with paragraph 16.21(g) and Appendix 1 to Section 11 of the JSE Limited Listings Requirements, notice is hereby given that the Company's annual compliance report in terms of section 13G(2) of the Act has been published and is available on the Company's website at www.renergen.co.za.

Johannesburg
29 June 2018

Designated Adviser
PSG Capital



PSG CAPITAL