

RENERGEN LIMITED  
Incorporated in the Republic of South Africa

(Registration number: 2014/195093/06)  
Share code: REN ISIN: ZAE000202610  
("Renergen" or "the Company")

#### Liquified Natural Gas Sales Agreement Concluded and Withdrawal of Cautionary

Shareholders are referred to the cautionary announcements, the last of which was released on 8 May 2018 wherein the Company announced that it was in discussions with various parties to secure offtake agreements, which may have a material effect on the price of the Company's securities.

Renergen and Anheuser-Busch InBev SA/NV, through their respective subsidiaries Tetra4 Proprietary Limited ("Tetra4") and The South African Breweries Proprietary Limited ("SAB"), are pleased to announce the conclusion of an off-take agreement for the provision of natural gas by Tetra4 to SAB to use in displacing diesel use in trucks (the "Agreement").

The Agreement sees the initial roll out of compressed natural gas to a small fleet of trucks in the Gauteng area, using gas from Tetra4's Virginia operations. This will be upgraded to a significantly larger fleet to run on liquified natural gas ("LNG") once Tetra4's plant reaches operational status in 2019.

"This agreement with SAB marks another large scale South African logistics operation to use new age fuels. The use of LNG not only drastically reduces carbon emissions, but has the added advantage of improving the vehicle's lifecycle maintenance and reduces the operator's cost significantly. Renergen wants to remain a pioneer in alternative energy sources, and is proud to be associated with SAB in such a landmark agreement," said Renergen CEO Stefano Marani.

#### WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Following the release of this announcement caution is no longer required to be exercised by shareholders of Renergen when dealing in Renergen shares.

Email investor queries to [investorrelations@renergen.co.za](mailto:investorrelations@renergen.co.za)

Johannesburg  
21 May 2018

Designated Adviser  
PSG Capital